Summary of Key Findings



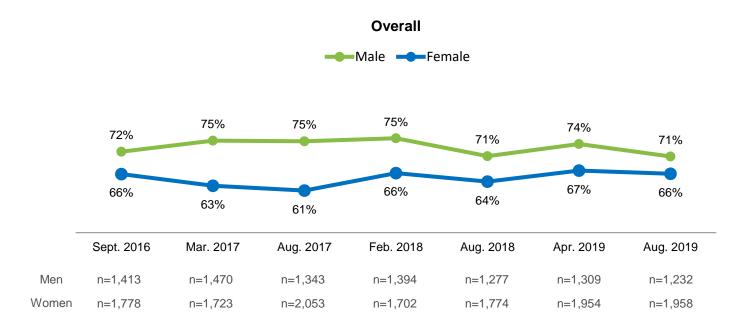
- 66% of women said they expect to buy a home compared to 71% of men
- 54% of women had to make changes to afford the rent/mortgage compared to 47% of men
- 47% of female renters spent more than one-third of their household income to pay for rent compared to 36% of males; and it's especially different among Boomer female renters to male (48% vs. 30%)
- 63% of female owners are satisfied with their owning experience compared to 58% of males

66% of women said they expect to buy a home compared to 71% of men



Q: For your next residence, do you expect to ...?

% To Buy



Married Women and Men Have the Same Purchase Expectation

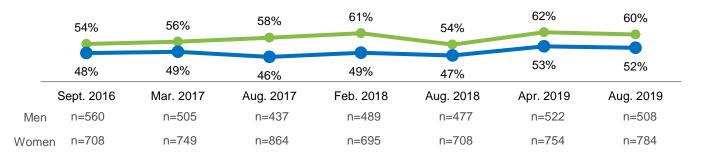


Q: For your next residence, do you expect to...? % To Buy

Married

87% 86% 85% 84% 85% 83% 80% 84% 79% 80% 78% 79% 79% 77% Sept. 2016 Mar. 2017 Aug. 2017 Feb. 2018 Aug. 2018 Apr. 2019 Aug. 2019 Men n=853 n=965 n=906 n=905 n=800 n=787 n=724 n=1,189 n=1,007 Women n=1,070 n=974 n=1,066 n=1,200 n=1,174

Single

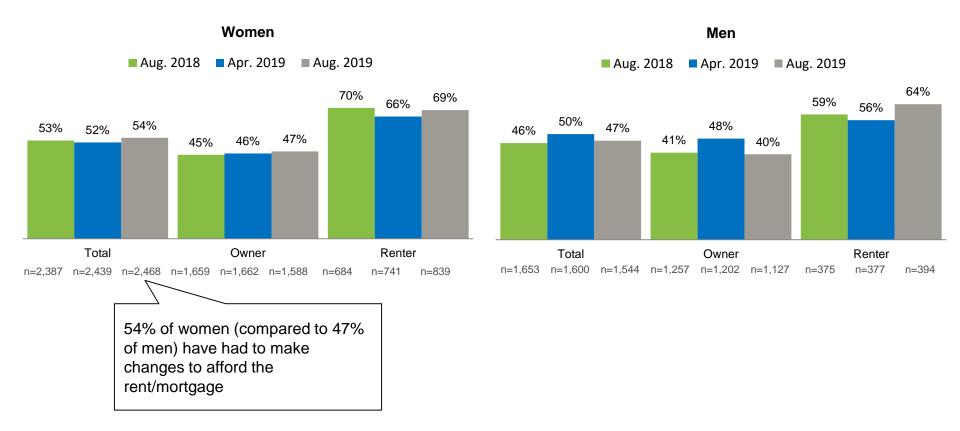


More Women Consistently Make Changes to Afford Housing Payments



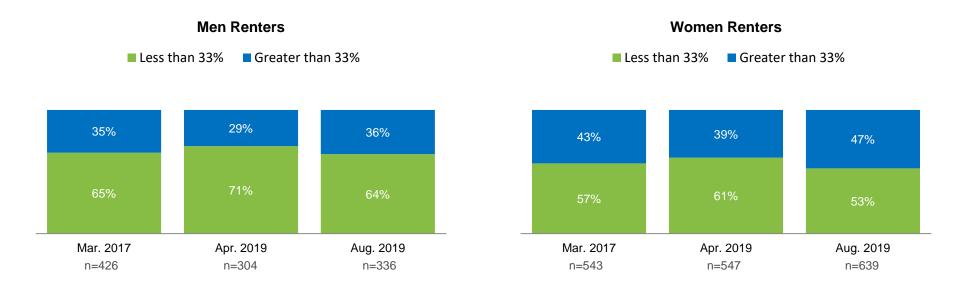
Q: Over the past two years, which of the following have you ever had to do to be able to afford your current monthly rent/mortgage?

% Making at Least One Change





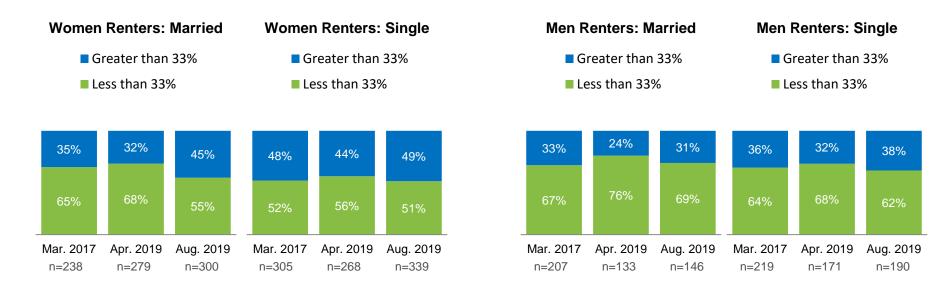
Q: Approximately what percentage of your total household income after tax do you pay in rent/mortgage payments excluding utility bills and other fees?



Single Women Have Continually Been More Burdened By Rent



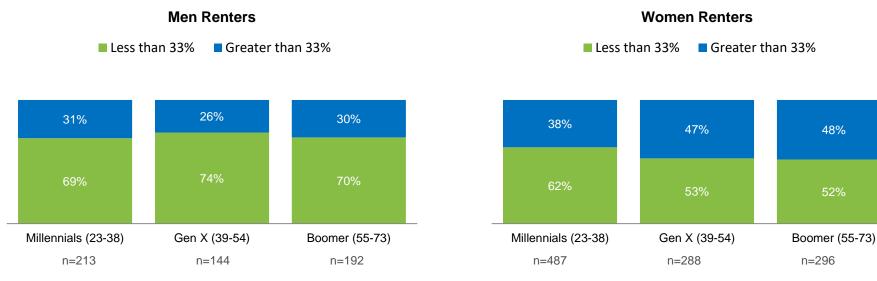
Q: Approximately what percentage of your total household income after tax do you pay in rent/mortgage payments excluding utility bills and other fees?



*Percentages exclude Don't Know or Not Applicable responses.



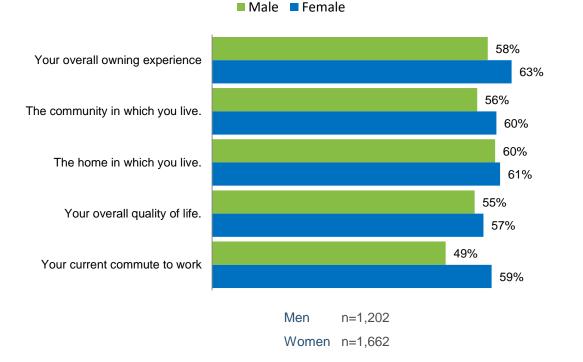
Q: Approximately what percentage of your total household income after tax do you pay in rent/mortgage payments excluding utility bills and other fees? (Apr-Aug 2019)



Women Owners Are More Satisfied With Their Owning Experience, Community and Commute to Work

Freddie Mac

Q25 In general, how satisfied have you been with... (Apr-Aug 2019)



Overall Owners

2014 - 2019 The Harris Poll Consumer Omnibus Results Custom Report Created By Freddie Mac