

Supplemental Statement

Freddie Mac



Multiclass Certificates, Series 3540

Capitalized terms used and not otherwise defined have the respective meanings assigned to them in Freddie Mac's Multiclass Certificates Offering Circular dated December 31, 2007 and its Multiclass Certificates Offering Circular Supplement relating to the Series 3540 REMIC Certificates, dated May 15, 2009 (the "Supplement").

A schedule of the PCs underlying the Multiclass Certificates (the "PC Schedule") is attached hereto as Schedule 1. A glossary of terms used on the PC Schedule is attached hereto as Schedule 2. The CUSIP numbers and other information regarding such Series can be found on the cover page to the Supplement, which is attached hereto as Schedule 3. You can obtain this information and any additional information regarding the Assets on the Freddie Mac Internet Web-site (<http://www.freddiemac.com>).

GLOSSARY OF TERMS USED IN THE PC SCHEDULE

Capitalized terms used but not defined in this Glossary are defined in our Mortgage Participation Certificates Offering Circular, dated March 24, 2009 or in any related pool supplements (together, the “**PC Offering Circular**”).

PC Pool Number - Unique six-character designation assigned to identify each Freddie Mac PC Pool. The first two or three characters are known as the “Prefix.” Freddie Mac’s Internet Web-Site (www.freddiemac.com) provides a current list of Prefixes and their description.

PC CUSIP - Unique nine-character designation assigned to each PC Pool and used to identify the PC Pool on the book-entry records of Federal Reserve Bank.

Original PC UPB (Whole Pool) - Original Unpaid Principal Balance (OUPB) of entire PC Pool of which the PCs included in REMIC Pool are a part. The OUPB of a PC Pool is determined as of a certain date.

Original PC UPB - OUPB of the PCs included in REMIC Pool.

Current PC UPB - Unpaid Principal Balance (UPB) of the PCs included in REMIC Pool, as of the beginning of the month of formation of the REMIC Pool.

WAC - Most recently disclosed weighted average of the coupons of the mortgages contained in each PC Pool included in REMIC Pool, as of the settlement date of the REMIC Pool.

PC Coupon - Annual rate of interest at which interest is passed through to the holder of a PC.

Issue Date - Corresponds to first day of the month of formation of the PC Pool.

Final Payment Date - Corresponds to first day of the month in which the Final Payment Date for PC Pool occurs.

WARM - Most recently disclosed, calendar-adjusted weighted average of the remaining terms to maturity (in months) of mortgages contained in each PC Pool included in the REMIC Pool, as of the settlement date of the REMIC Pool.

WALA - Most recently disclosed, calendar-adjusted, weighted average of the number of months since note origination of the mortgages contained in each PC Pool included in the REMIC Pool, as of the settlement date of the REMIC Pool.