# FEDERAL HOME LOAN MORTGAGE CORPORATION

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

**FORM 3**

| | | |
|---|---|---|
| 1. Name and Address of Reporting Person<br>Stepp Catherine L.<br>(Last) (First) (Middle)<br>Federal Home Loan Mortgage Corporation<br>8200 Jones Branch Drive<br>(Street)<br>McLean, VA 22102<br>(City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year)<br>N/A<br>3. IRS Identification Number of Reporting Person, if an Entity (Voluntary) | 4. Issuer Name and Ticker or Trading Symbol Freddie Mac (FRE)<br>5. Relationship of Reporting Person to Issuer (Check all applicable)<br>✔ Director ___ Other (specify below)<br>___ Officer (give title below)<br>6. If Amendment, Date of Original (Month/Day/Year)<br>7. Individual or Joint/Group Filing (Check applicable line)<br>___ Form filed by One Reporting Person<br>___ Form filed by More than One Reporting Person |

**Table 1 – Non Derivative Securities Beneficially Owned**

| 1. Title of Security | 2. Amount of Securities Beneficially Owned | 3. Ownership Form: Direct (D) or Indirect (I) | 4. Nature of Indirect Beneficial Ownership |
|---|---|---|---|
| FRE – Common Stock | 1,987 | D | |
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Reminder. Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Print or Type Responses)

**FORM 3 (CONTINUED)** **Table II – Derivative Securities Beneficially Owned (*e.g.*, puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) | 6. Nature of Indirect Beneficial Ownership |
|---|---|---|---|---|---|---|---|
| | Date Exercisable | Expiration Date | Title | Amount Or Number of Shares | | | |
| Common Stock - Options | 5/02, 5/03, 5/04, 5/05, 5/06 | 05/31/11 | FRE Common Stock | 3,786 | $66.02 | D | |
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Explanation of Responses:

/s/ Catherine L. Stepp
Signature of Reporting Person

04/26/02
Date

(Print or Type Responses)