# FEDERAL HOME LOAN MORTGAGE CORPORATION

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**FORM 4**

☐ **Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.**

| 1. Name and Address of Reporting Person | 2. Issuer Name and Ticker or Trading Symbol | | 6. Relationship of Reporting Person to Issuer (Check all applicable) |
|---|---|---|---|
| Donoghue Joan E.<br>(Last) (First) (Middle) | Freddie Mac (FRE) | | ✔ Director ____ Other (Specify below)<br>✔ Officer (give title below)<br>SVP-Principal Deputy General Counsel |
| Federal Home Loan Mortgage Corporation ☐<br>8200 Jones Branch Drive<br>(Street) | 3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)<br>N/A | 4. Statement For<br>August 9, 2004 | |
| McLean VA 22102<br>(City) (State) (Zip) | | 5. If Amendment, Date of Original | 7. Individual or joint/Group Filing (Check applicable line)<br>✔ Form filed by one Reporting Person<br>____ Form filed by more than one Reporting Person |

**Table 1 – Non Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security | 2. Transaction Date (Month/Day/Year) | 3. Transaction Code | | 4. Securities Acquired (A) or Disposed of (D) | | | 5. Amount of Securities Beneficially Owned After the Transaction | 6. Ownership Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership |
|---|---|---|---|---|---|---|---|---|---|
| | | Code | V | Amount | (A) or (D) | Price | | | |
| FRE-Common Stock | 08/09/2004 | A | | 170 | A | $64.36 | 10,900 | D | |
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. (Over)

(Print or Type Response)

**FORM 4 (continued)**

**Table II – Derivative Securities Acquired, Disposed of, or Beneficially Owned**
**(*e.g.*, puts, calls, warrants, options, convertible securities)**

| 1.Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transaction Code | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities | | 8. Price of Derivative Security | 9. Number of Derivative Securities Beneficially Owned After the Transaction | 10.Ownership Form of Derivative Security: Direct (D) or Indirect (I) | 11. Nature of Indirect Beneficial Ownership |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| | | | Code | V | (A) | (D) | | | | | | | | |
| FRE-Common Stock Options | $64.36 | 8/9/2004 | A | | 360 | | 08/05,04/06,04/07, 04/08 | 8/8/14 | FRE | 360 | N/A | 10,300 | D | |
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Explanation of Responses:

/s/ Bancroft Gordon as attorney-in-fact for
Joan E. Donoghue
Signature of Reporting Person

08/11/2004
Date